

Sales Builder Pro Sales Presentation and Proposal Customizations

1) Sales Presentation

- Sales Presentation Tiles are images.
Discuss with CSS if you would like to submit your own design.
- Images, Documents, Videos can be uploaded in the Management Portal Sales Presentation Section.

File	File Type	Recommended size	Maximum Size
Image	png, jpg	Less than 2.5 MB	5 MB
Document	pdf	Less than 12.5 MB	25 MB
Video	mp4	Less than 25 MB	50 MB
Thumbnail	png, jpg	Square (400 x 400)	500 KB

2) Company Tab

- jpg, png less than 1 MB
- iPad Aspect ratio needs to be maintained at 2736 x 1725 (size of the iPad display) or the size of the Android display you are using
- Submit the jpg to the document portal.

3) Proposal PDF Banner

- jpg, png less than 500 KB
- Aspect ratio is 5:3 (2048 x 384)
- Submit the jpg to the document portal.

4) Proposal Bullet Points – “Why Buys”

- Submit up to 6 bullet points to the document portal.

5) Proposal Section colors – discuss with your CSS

The screenshot shows a proposal form for 'Joe Homeowner'. It includes a header with 'Your Company Logo Here!' and 'Custom Message (123) 555-4321'. The form is divided into several sections: 'Option 1 - Selected', 'Option 2', and 'Option 3', each listing equipment and accessories with prices. There are also sections for 'Accessories - Selected', 'Additional Services - Selected', and 'Additional Services'. The form is annotated with numbered callouts: 1 points to the 'Option 1' header, 2 points to a list item, 3 points to the 'Accessories - Selected' header, 4 points to the 'Option 2' header, 5 points to another list item, 6 points to the 'Equipment Sub-Total' header, 7 points to the 'Joe Homeowner' contact information, and 8 points to the 'Your Company Logo Here!' area.

1. Major Header
2. Major Body
3. Major Footer
4. Minor Header
5. Minor Body
6. Minor Footer
7. Major Text Color
8. Minor Text Color

6) Email body

- Submit the email body to the document portal