

BETTER INSTALLS EVERY TIME



Site Survey

Does your company suffer from too many unplanned job rollovers?

Unscheduled rollover days cost contractors hundreds of dollars. Worse yet, most rollovers occur during peak season – when the loss of a day means the potential loss of a profitable job – an opportunity cost of thousands of dollars.

The root cause of these events is often a combination of

- **Lack of process control** – missing information
- **Poor record keeping** – lost paperwork or pictures
- **Miscommunications** – between sales and install

The Site Survey – **included in Sales Builder Pro Preferred and Premium Packages** - helps contractors eliminate these problems and improves their bottom line.

You'll get three professionally designed **Site Surveys** – one each for unitary, boilers and ductless – and get **BETTER INSTALLS, EVERY TIME.**



Sales Builder Pro



Schedule a demo online at
iMobileSupport.com



Site Survey – 3 Forms (Unitary, Boilers, and Ductless)

AUTOMATIC RECORD KEEPING

Automatically keep your Sales Builder Pro proposals and Site Surveys all in one place – **end lost files and paper shuffling.**

JOB SITE PICTURES and DATA

Photo documentation **eliminates miscommunications** between your sales and install teams.

BETTER PROCESS CONTROL

Site Surveys leave nothing to chance – **gather everything you need, every time** – get all the data your install team needs.

DRAWING TOOL

Drawings show exactly where everything needs to go – **no more guesswork** – for fast, accurate and complete installations.

CUSTOMIZE FOR GREATER VALUE

Start with our professionally designed surveys – **unitary, boiler and ductless** – then customize to the way you work.

NO TYPING

Checkbox and dropdown lists eliminate most typing – **get clear, legible, and actionable data.**

Customize For Greater Value

3 Site Surveys – one each for unitary, boilers and ductless. Use “as-is” or optimize for the way you work.

 **Questions** – add, delete and modify questions that you need to get every job done right, every time.

 **Drag-and-drop User Interface** – organize the sequence of questions to match your workflow.

 **Checkbox and Dropdown Lists** – if our default answers don’t match your needs, simply add, delete or modify answers as you wish.

 **Job Site Photos** – take as many as you need to document the job site.

What others are saying

“I can’t believe we ever ran our company without this.”
Comfort Consultant

“We’ve eliminated tons of paper shuffling and lost pictures.”
Office Staff

“We look and act more professional. More jobs are done right the first time, we save both time and money – I can see it on the bottom line.”
Owner

Specifications and prices subject to change.
September 2020



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